



10 Strategies for Improving Your Personal Finances



Overview/ Description:

The current economic climate brings both challenges and opportunities from a financial perspective. You may wonder during these challenging times: “What should I be most careful about” and “What should my family and I work towards?” The 10 financial tips discussed in this workshop will get you on the road to financial well-being during challenging times.



TARGET AUDIENCE:

ANYONE CONCERNED ABOUT THEIR FINANCIAL SITUATION IN LIGHT OF THE ECONOMIC CLIMATE



EXPECTED DURATION:

45-60 MINUTES

Workshop Objectives:

By the end of this workshop, you will:

Identify the most pressing/immediate financial steps to take in your life

- Describe why an emergency fund is an absolute necessity in managing unexpected expenses
- Identify how to categorize types of expenses
- Describe your current financial position by putting it on paper

Describe steps to help you through economic troubles

- Describe how to begin paying down debts
- Identify ways to improve your credit score

Describe ways to build long-term plans for financial health

- Describe how to evaluate your insurance coverage
- Identify how to build or refine your retirement plans